



OTC SECURITIES DEPOSIT REQUEST

(To be completed and signed by client and correspondent firm, if applicable)

Deposit Type: Certificate DWAC DTC Other _____ Follow-On Conversion: Yes No Rush: Yes No

CUSTOMER & SECURITY INFORMATION

Client Name: _____ **AC#:** _____

Issuer Name: _____ **Symbol:** _____ **CUSIP:** _____

No. Shares:	Cert No(s):	Deposit I/O %: _____ %
DTC Eligible: <input type="checkbox"/> Yes <input type="checkbox"/> No	144 Affiliate Sale: <input type="checkbox"/> Yes <input type="checkbox"/> No	Total Ownership I/O %: _____ %
SEC Reporting: <input type="checkbox"/> Yes <input type="checkbox"/> No	OTC Markets Tier:	Est. Value: \$
Last TD/Close: _____ / \$	30d Avg Vol:	Customer Cost Basis: \$
Free Trading Basis: <input type="checkbox"/> Rule 144 <input type="checkbox"/> S-1 Reg <input type="checkbox"/> S-8 Reg <input type="checkbox"/> Other:		

DEPOSIT QUESTIONNAIRE

1.	Total issued and outstanding shares of the issuer, including as of date & source:	
2.	Total aggregate number of shares currently beneficially owned or controlled by client (including shares being deposited and holdings of family household members, corporations, partnerships, etc.):	
3.	Date client acquired the security and specify amount/form of consideration paid:	
4.	Describe how client become introduced to the issuer and basis for investment in security:	
5.	Is client or has client ever been an officer, director, affiliate, control person or 10% or more owner of the issuer? (If yes, provide position or ownership percentages held along with begin and end dates.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
6.	Did client acquire security from someone other than the issuer? (If yes, provide sale date, name, and consideration paid for seller and, if applicable, for each prior seller(s) whose holding period is being used for tacking under Rule 144 (each a "Third Party Seller"). Also attach sale documents, government ID, and proof of address for each Third Party Seller and proof of payment/consideration paid.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
7.	Was any Third Party Seller an officer, director, or 10% or more owner of the issuer at the time of, or 90 days prior to, the sale? (If yes, provide position or ownership percentages held along with begin and end dates.)	<input type="checkbox"/> Yes <input type="checkbox"/> No or <input type="checkbox"/> N/A
8.	Were the Security shares issued to the client or Third Party Seller under an effective registration statement? (If yes, provide information regarding the type of registration statement, date filed, effective date and evidence of issuance in accordance with the registration statement. Attached support documentation as relevant.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
9.	Does the certificate currently contain a restrictive legend? (If yes, include copy of Seller's 144 letter and other documents required by transfer agent to remove legend.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
10.	Describe client's knowledge and understanding of issuer's current business operations and state basis for this understanding: (Attach support documentation, if any.)	
11.	Is the issuer a shell company (as defined in Rule 144(i)) or has it ever been a shell company? (If yes, provide copy of last filing where issuer reported itself as a shell and indicate, if applicable, when and how the issuer cured its shell status pursuant to Rule 144(i)(2).)	<input type="checkbox"/> Yes <input type="checkbox"/> No

12.	Has the issuer undergone a change in name, business operations or management in the past two years? (If yes, describe changes and attach support documentation.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
13.	Has issuer conducted a reverse or forward split in the past 12 months? (If yes, indicate type and effective date.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
14.	Describe filing type, date filed and period covered of last quarterly and annual financial filings made by the issuer with the SEC or OTC Markets (the "Financials"):	
15.	Do the Financials indicate the issuer has generated revenues from its business operations? (If yes, state amount and period covered and attach first page of income statement.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
16.	Do Financials indicate the issuer has any assets? (If yes, state the amount and briefly describe type of assets disclosed in the Financials. Attach first page of balance sheet or other support document.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
17.	To your best knowledge, has the client, any of the issuer control persons, legal opinion counsel or any Third Party Seller been the subject of any regulatory disciplinary action, criminal charge or civil matter involving allegations of fraudulent conduct? (If yes, identify person and describe regulatory history. Attached copy of litigation release or front page of complaint.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
18.	Is the attorney that wrote the legal opinion for the deposit barred from practicing law in any jurisdiction of the United States or identified as a Prohibited Attorney by OTC Markets? (If yes, explain.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
19.	Has client solicited or made any arrangement for the solicitation of buy orders in connection with the proposed resale of the Security? (If yes, explain.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
20.	Has client made any payment (e.g., commission) to any other person in connection with client's acquisition of the Security or the proposed resale of the Security? (If yes, explain.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
21.	Has client or any person affiliated with client sold any securities of the same class during the past 3 months? (If yes, state amount sold and manner of sale.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
22.	Is client currently promoting or at any time while selling the securities on deposit in the account, does client plan to promote or engage a third party to promote (whether through social media, fax, print publications, emails, tweets, or any other means or media) the issuer's securities? (If yes, describe nature of promotion activities and provide copies of any promotional materials, including any disclaimer.)	<input type="checkbox"/> Yes <input type="checkbox"/> No

Client Acknowledgement:

The undersigned client hereby represents and warrants that the information provided in this Questionnaire is true and correct. Customer understands that Alpine Securities Corp. (the "Alpine" or "Clearing Firm") and its introducing broker dealer (the "Correspondent Firm") will be relying on such information in determining whether to accept the deposit and sale of the undersigned's securities. As a condition to the Clearing Firm's acceptance of the deposit and any sale, or similar disposition, of the subject Security, Customer hereby agrees to the Client Terms and Conditions attached hereto.

(Authorized Signer Name/Title for Entity Clients)

(Authorized Signer Signature)

(Date)

Correspondent Acknowledgement:

By signing below, in connection with the above described deposit request, Correspondent agrees and represents to Clearing Firm: (i) to Correspondent's best knowledge, the information in the Deposit Request, including the information is in attached Document List is true and correct; (ii) any sales of the security will be made in compliance with firm policy and all applicable laws; and (iii) Correspondent agrees to the Correspondent Deposit Terms and Conditions, which shall apply to the deposit, clearance and sale of the subject Security.

(Correspondent Name)

(Authorized Person/Title)

(Authorized Person Signature)

(Date)

DOCUMENT LIST

The following is a list of the documentation that should be submitted along with your deposit request. We reserve the right to deviate from this list given the totality of the particular facts and circumstances presented by your deposit.

General Requirements:

- Correspondent OTC Securities Deposit Request (signed by authorized signatory of Correspondent and client).
- Deposited OTC Securities Indemnification
- If a physical certificate, the original certificate along with an original executed stock power
- If the deposit is via DWAC, any documents required by or submitted to the transfer agent.
- If restricted legend on stock certificate (Rule 144), an executed seller's and broker's representation letter
- Client corporate resolution, if applicable, current within 3 months.
- Legal opinion (attorney not on Prohibited Attorney List), including ALL transaction documents referenced in the opinion.
- Issuer representation letter. (Contact Alpine representative to determine if applicable.)

Additional Documents/ Information:

Convertible Debt Instruments

- Conversion notice (including balance of note after conversion)
- Convertible Debt Instrument (copy of original and all amendments)
- Proof of Funding (bank statement, wire receipt, front and back of check, etc.)
- Balance Sheet showing disclosure of convertible loan during loan origination period.
- Quarterly or annual filing evidencing specific disclosure of convertible debt. (Required if note convertible into 5%+ of I/O.)

Private Third Party Transactions

- Purchase and assignment agreement for each private third party transaction.
- Evidence of consideration paid on all transactions back to the original issuance
- Assignments and/or sale agreements for each private third party transaction
- If escrow account used, bank records showing both sides of escrow funds being received and distributed
- If convertible debt, see requirements above.

Registered Stock Debt Instruments

- Subscription agreement
- Evidence of consideration paid
- First page of registration statement and SEC Effective notice

Follow-Debt Conversions:

- See General Requirements above
- Conversion notice
- Deposit Legal Opinion or Blanket Legal Opinion (current w/i 90 days)

CLIENT DEPOSIT TERMS AND CONDITIONS

By signing the OTC Securities Deposit Request, client (the "Security Owner") agrees that these Terms and Conditions shall govern the deposit, and any sale or transfer of the above Security through any account held by Alpine. This agreement shall be in addition to and supplement any other brokerage agreements pertaining to Security Owner's account(s) held by Alpine, including any agreements you may have with your Correspondent Firm, if any. In the event of a conflict between these other brokerage agreements and these Terms and Conditions regarding the subject matter herein, these Terms and Conditions shall control.

1. **Clearing Firm Role.** If Security Owner opened his/her/its account(s) with Correspondent Firm, Security Owner understands that Alpine carries the account(s) as clearing broker pursuant to a Fully Disclosed Clearing Agreement. As such you understand that Alpine is not your investment broker. As a clearing firm, Alpine performs only ministerial duties with regard to the above Security. These duties may include clearance and settlement of trades, receipt and delivery of funds, preparation and transmission of confirmations, maintenance of records, and collection of fees. As a clearing firm, Alpine is not acting as an adviser or fiduciary to any of the clients of the Correspondent Firm, does not accept or execute orders, and does not assert any material control over the Correspondent Firm's business. Security Owner acknowledges that his/her/its Correspondent Firm is responsible for performing the necessary due diligence investigation with respect to the Security deposit, including the inquiry and investigation described in Notice to Members 09-05 issued by the Financial Industry Regulatory Authority ("FINRA"), and for determining that any resale of the Securities will comply with applicable U.S. federal and state securities laws and regulations and the rules and regulations of FINRA (the "Applicable Securities Laws").
2. **Deposit Due Diligence.** Notwithstanding the Clearing Firm Role above, due to the high risk nature of clearing and selling OTC, microcap securities, Alpine will conduct an inquiry and due diligence on the Security Deposit to determine the "free trading" basis for the Security – i.e., whether a valid registration statement exists governing the transaction or an exemption from the registration requirements of the Security Act of 1933 applies (the "Due Diligence"). With respect to introduced accounts, the purpose of the Due Diligence is to satisfy Alpine's own regulatory requirements as clearing firm and to ensure adequate risk controls are in place by enforcing minimum standards and policies for the deposit and clearance of such OTC securities. The Correspondent Firm may have additional and stricter requirements with which Security Owner must comply. Neither Security Owner nor Correspondent Firm may rely, in any manner, on Alpine's Due Diligence as a basis to believe that the deposit and sale of the Security meets the requirements of the Applicable Securities Laws. Security Owner agrees to promptly provide Alpine or Correspondent Firm with information necessary for the Due Diligence. The Due Diligence applies whether the stock certificate, if any, contains a restrictive legend or not. Clearing Firm reserves the right, in its sole discretion, to reject and refuse to accept the Security deposit for any reason. SECURITY OWNER UNDERSTANDS AND AGREES THAT THERE MAY BE SIGNIFICANT DELAYS INVOLVED WITH THE DUE DILIGENCE DURING WHICH THE PRICE OF THE SECURITY MAY FLUCTUATE. SECURITY OWNER AGREES NOT TO HOLD ALPINE, INCLUDING ITS DIRECTORS, OFFICERS, AFFILIATES AND EMPLOYEES, LIABLE FOR ANY LOSSES CAUSED DIRECTLY OR INDIRECTLY BY DELAYS FROM THE DUE DILIGENCE OR DELAYS CAUSED BY THIRD PARTIES INVOLVED IN THE CLEARANCE AND SETTLEMENT PROCESS SUCH AS THE ISSUER, ISSUER'S COUNSEL, THE TRANSFER AGENT, OR THE DEPOSITORY TRUST COMPANY.
3. **Sales and Trading.** Security Owner agrees not sell or attempt to sell the Security until Alpine has approved and cleared the deposit for sale. Security Owner shall be responsible for all costs, including the cost to repurchase or resell stock, if Security Owner sells the Security prior to approval by Alpine or Alpine later determines, in its sole discretion, the sale of Security involves restricted shares or otherwise violates the Applicable Securities Laws. Security Owner understands that Alpine may at any time, at its sole discretion and without prior notice, prohibit or restrict Security Owner's ability to trade securities and/or other property in the account. Due to the high settlement and volatility charges associated with clearing OTC securities, Security Owner understands that Alpine processes most OTC securities trades on an ex-clearing basis. FOR EX-CLEARING TRADES, ALPINE UTILIZES A CONTRA-PARTY, BROKER-DEALER TO MANUALLY COMPARE AND PROCESS THE TRADE WITHOUT THE SERVICES OF AN ELECTRONIC CLEARINGHOUSE. IN THE EVENT THE CONTRA-PARTY BECOMES INSOLVENT DURING THE SETTLEMENT PROCESS OR OTHERWISE FAILS TO PERFORM ITS CONTRA-PARTY DUTIES AND/OR OBLIGATIONS, THE TRADE MAY FAIL TO SETTLE RESULTING IN THE SECURITY OWNER NOT RECEIVING HIS/HER/ITS CONFIRMED PURCHASE PRICE AND EXPERIENCING SIGNIFICANT DELAYS IN OBTAINING THE SECURITY BACK FOR RESALE. SECURITY OWNER AGREES TO HOLD ALPINE HARMLESS FOR ANY LOSS AND/OR DAMAGE RESULTING FROM THE FAILURE, NON-PERFORMANCE, NEGLIGENCE, GROSS NEGLIGENCE AND MIS-PERFORMANCE OF A CONTRA-PARTY AND ANY DELAYS ASSOCIATED THEREWITH.
4. **Representations and Warranties.** Security Owner represents and warrants to Clearing Firm:
 - a) Security Owner acquired the Security in a bona fide and legal transaction and no other person, unless disclosed in the documents provided by Security Owner for the Due Diligence, has any right, title, or interest in the Security.
 - b) Security Owner does not have any material information about the issuer of the Security that has not been publicly disclosed. If prior to the completion of the execution of any sale order or legend/restriction removal, Security Owner obtains any such information, Security Owner will immediately notify Correspondent Firm so that Correspondent Firm may terminate the sales or re-legend the certificate until after it has been publicly disclosed.
 - c) The information provided by Security Owner during the Due Diligence, including, without any limitation, the information contained in any OTC Securities Deposit Request, seller's letter, and Questionnaire (the "Seller Information"), is true and correct. Security Owner agrees to keep the Seller Information up to date and current with Clearing Firm as long as Security shares are being sold.
 - d) The deposit and any sale of the Security comply with Section 5 of the Securities Act of 1933 or any applicable exemption, and all other applicable federal securities laws and regulations.
 - e) Neither Clearing Firm nor Correspondent nor any person associated with Clearing Firm or Correspondent, solicited or recommended Security Owner's acquisition of the Security or subsequent deposit and sale of the Security.

5. Indemnification. The Security Owner agrees to defend, indemnify and hold harmless the Clearing Firm from and against any and all claims, regulatory actions or investigations, damages, liabilities, costs, and expenses (including any legal fees and expenses incurred by Clearing Firm in defense of such claims, actions or investigations) arising out of Security Owner's breach of this agreement, violation of state or federal securities laws or regulations, any third party's rights, or the deposit, clearance and sale of the Security including but not limited to failure of the Security Owner to transfer promptly or buy-in from failure to deliver shares to the purchasing broker. This obligation will survive the termination of the account relationship with the Clearing Firm or Correspondent Firm, as applicable.

6. Market Fluctuations. Alpine is not responsible for any fluctuations in the market price of the Security during the Due Diligence and clearing period, including any time after Security Owner submits the OTC Securities Deposit Request. Security Owner acknowledges that the clearing process might take a substantial amount of time and agrees to hold Alpine harmless for, and waive any and all claims relating to, any loss in market value of the Security that occurs during the Due Diligence and clearing period.

7. No Account Transfers. For any Security deposit received via physical certificate, DWAC, DTC or DRS and accepted for clearance by Alpine, Security Owner agrees the shares will be returned to Security Owner in the same manner received. Security Owner understands that Clearing Firm will not transfer such Security via ACAT to another broker-dealer, unless the Security was received via ACAT. This transfer restriction does not apply to securities purchased in the open market or electronic transfers to other broker-dealers that have a clearing relationship with Clearing Firm. Returning stock in physical form may involve substantial pass-through fees which are the responsibility of Security Owner. Clearing Firm will not return the stock until all of these fees are paid. Security Owner acknowledges that the process of returning physical certificates might take a substantial amount of time and agrees to hold Clearing Firm harmless for, and waive any and all claims relating to, any loss in market value of the Security that occurs during that period.

8. Non-DTC Eligible Securities. Security Owner understands and agrees that Alpine will not disburse any proceeds from the sale of non-DTC eligible securities until thirty (30) days after the trade settlement day. If, for any reason, Alpine fails to deliver and the contra-party broker-dealer initiates a buy-in or close-out procedure, Security Owner agrees to pay any resulting fees or costs, which fees or costs will appear as a debit in the account. It is Security Owner's responsibility to determine whether the Security is DTC eligible or not. Security Owner may contact his/her/its broker for more information.

9. Cost Basis. Security Owner acknowledges that it is his/her/its responsibility to ensure the cost basis reported in the OTC Securities Deposit Request is accurate and understands that Alpine will rely solely and exclusively on the dollar figure reported by Security Owner in preparing IRS Form 1099 and/or IRS Form 1042 for the account. Security Owner understands and agrees Alpine will not be able to make any adjustments to the cost basis after the settlement date of the Security deposit. Alpine does not provide tax advice. Security Owner should consult with his/her/its tax professional for any questions regarding cost basis of the Security.

10. Form 144 and Affiliate Sales. If Security Owner is subject to the Rule 144 volume limits and other requirements applicable to sales by affiliates of the issuer, Security Owner acknowledges and agrees that it is his/her/its sole responsibility to file and maintain a valid Form 144 on file with the Securities and Exchange Commission at all times while selling the Security and abide by the applicable Rule 144 volume limits. Security Owner agrees to cancel any sales and buy back the securities for any sales of securities where a valid and effective Form 144 is not in place at the time of sale of the securities or the number of shares sold exceeds the applicable volume limitation under Rule 144.

11. Amendment and Execution. No changes to this Addendum will be accepted unless expressly agreed to in writing by Clearing Firm. This Addendum may be executed by facsimile signature, which shall be deemed as an original signature.

COMPLETING THE OTC SECURITIES DEPOSIT REQUEST

TOP LINE	
<i>Deposit Type</i>	Deposit type may be physical certificate, DWAC transfer, DTC transfer or other type.
<i>Follow-on Conversion:</i>	Indicate if security deposit involves a follow-on conversion.
<i>Expedited:</i>	Indicate if client is requesting expedited service. Additional fees apply.
CUSTOMER & SECURITY INFORMATION	
<i>Client Name</i>	Name as it appears in new account forms. Should be same name on certificate.
<i>AC#</i>	Account number in which securities are to be deposited.
<i>Issuer Name:</i>	Current name of company that issued the securities.
<i>Symbol:</i>	Current symbol under which the securities trade.
<i>CUSIP</i>	CUSIP number for securities.
<i>No. Shares</i>	Number shares being deposited.
<i>Cert No(s):</i>	Certificate numbers for the shares being deposited, if applicable.
<i>Deposit I/O%</i>	The percentage presented by number of shares deposited to the total shares issued and outstanding (I/O).
<i>DTC Eligible:</i>	Indicate if securities are DTC eligible. Contact your broker if you are not sure.
<i>144 Affiliate Sale:</i>	Indicate if client is an affiliate of the issuer selling under the Rule 144 exemption applicable to control stock.
<i>Total Ownership %</i>	Total shares beneficially owned, directly or indirectly, by client as percentage of I/O. For total shares use amount owned by client as reported in Questionnaire item 2.
<i>SEC Reporting</i>	Whether company is SEC reporting or non SEC reporting
<i>OTC Markets Tier</i>	List OTC Markets market tier rating of the issuer.
<i>Est. Value</i>	Estimated value of deposit based on close price on last trade date.
<i>Last TD/Close:</i>	Refers to last trade date and close price per OTC Markets
<i>30d Avg. Vol:</i>	30 day average trade volume per OTC Markets.
<i>Customer Cost Basis:</i>	Total cost or value of consideration paid by client for the securities being deposited. This value will be used for tax reporting purposes. Consult your tax adviser if you have any questions.
<i>Free Trading Basis</i>	Check exemption claimed by client for the resale of the securities. If 'other,' briefly describe exemption or free-trading basis.
DEPOSIT QUESTIONNAIRE	
This section should be completed by the client. Client should contact his/her broker for any questions. If additional sheet of paper used, indicate account name, account number, issuer, symbol and number of shares on top of each additional sheet. Also, initial and date each page.	
DOCUMENT LIST	
The Correspondent Firm is responsible for ensure that all required documents are provided in connection with the securities deposit request. The Document List shows General Requirements which apply to all deposits and other documents depending on the exemption relied upon. The other documents list is meant as a general guide to help the Correspondent Firm prepare the deposit package. Alpine may in its sole discretion require additional support documentation depending on the facts and circumstances of transaction.	
CLIENT ACKNOWLEDGEMENT	
Deposit Request form must be signed by the client. For corporate entities, the person must be primary or secondary person authorized on the account. Be sure to identify name and title of person signing.	
CORRESPONDENT FIRM ACKNOWLEDGEMENT	
For an introduced account, an authorized representative of the Correspondent Firm must sign the Deposit Request. This person should be the President or Chief Compliance Officer, unless otherwise approved by Alpine	