



Customer Debt Conversion Representations - Addendum B

Indicate Type: <input type="checkbox"/> Physical Certificate Deposit <input type="checkbox"/> DWAC Transfer from Issuer <input type="checkbox"/> Other Transfer:		
Security Owner's Name:		Account #
Security Description:		
Issuer/Company Name:		Symbol:
# of Shares:	Cert. #	Date Issued:
Shares Outstanding:		Current Public Float:
Average Volume (last 3 mos.):		Market Value:
Debt Conversion Information		
1	Date note, debenture, etc. was issued:	
2	Principal amount of indebtedness:	
3	Name or type of debt instrument (convertible debenture, promissory note, etc.) Cannot consist of account payable, accrued liability, or similar open account liability not securitized by a note or instrument:	
4	Date(s) all consideration paid or delivered for issuance of debt instrument:	
5	Type of consideration paid that resulted in issuance of debt instrument (cash, services, property, etc.):	
6	Does the debt instrument limit the number of shares that can be issued on conversion at any one time?	
7	Name of party from whom you acquired the debt instrument (issuer, third party, etc):	
8	If the debt instrument was acquired from a party other than the issuer, was that person an officer, director, or greater than 10% shareholder of the issuer at time of acquisition or during the preceding 90 days?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Not applicable
9	Date you acquired the note:	
10	Amount paid:	

Attached is a true and correct copy of the note, debenture, or other debt instrument exchanged for stock.

The customer certifies, under penalty of perjury, that the foregoing is accurate and complete in all material respects.

Customer Signature: _____ Date: _____

Reviewed by registered representative.

Representative Signature: _____ Date: _____