

Account Transfer Form

Alpine Clearing Number: 8072

For Alpine Use Only
 Broker Clearing Number _____
 Broker change only Keogh/Qualified ACAT
 IRA Rollover Partial
 Brokerage Non-ACAT Full Mutual Fund

A. Information About Your Alpine Account

Name as it appears on your account _____
 Alpine Account Number _____
 Social Security/Tax ID Number _____

B. Information About the Account You are Transferring

Name of Firm, Fund Company or Insurance Company _____
 Your Account Number _____
 Name(s) and Title of the account as shown on your statement _____

C. Type of Transfer *(Please complete only One of the following sections: C1, C2 or C3. IMPORTANT: In order to transfer this account, a copy of your most recent statement is required and must be attached.)*

C1. Brokerage Account Transfer *(Select the appropriate option)*

- Transfer my entire account. *(Please skip to Section D)*
- Transfer only the following assets from my account. *(Please do NOT complete the following section if you are transferring your entire account or if you are transferring mutual funds. This section is to be used for PARTIAL TRANSFERS ONLY. Please attach additional forms if necessary.)*

For Alpine Use Only (Non-ACAT Transfers)
 Deliver all securities in kind and uninvested credit balance.
 Issue a certificate for whole shares, liquidate all fractional shares and discontinue dividend reinvestment

Description of Asset (Partial Transfers Only)	Quantity (Indicate # of shares or "ALL")

Description of Asset (Partial Transfers Only)	Quantity (Indicate # of shares or "ALL")

C2. Mutual Fund Transfer *(Do NOT complete this section if Section C1 is marked. Please use a separate Account Transfer Form for each mutual fund company. Indicate below how you would like your shares transferred and your dividends and capital gains credited. If you do not indicate a choice, Alpine will transfer all shares in kind and reinvest your dividends and capital gains distributions. If dividend reinvestment is not available at Alpine for the shares you are transferring, Alpine will automatically pay all future dividends and capital gains distributions in cash.)*

Name of Fund	Fund Account #	Quantity (Indicate # of shares or "ALL")	Handling (Check one)		Pay Capital Gains & Dividends as (Check one if transferring shares.)		Omnibus Acct
			In Kind	Liquidate	Reinvested Shares	Cash	

C3. Bank, Savings & Loan, Credit Union or Insurance Company Annuity Transfer *(Select only one)*

- Transfer only cash. Choose one: ALL \$ _____ or PORTION \$ _____
- Liquidate CD or annuity immediately and transfer cash. I am aware of and acknowledge any penalty I will incur from an early withdrawal.
- Liquidate CD or annuity at maturity and transfer cash. Specify maturity date: _____ *(Submit 2 to 3 weeks before maturity date.)*

D. Signature(s) *(Please sign, date and attach a copy of your latest statement. Your signature is our permission to transfer your assets, and it indicates you have read the Terms and Conditions on the back of this transfer form.)*

Your Signature _____ Date _____

Your Signature _____ Date _____

Letter of Authorization *(For Alpine Use Only)*
 To the prior trustee or custodian:
 Please be advised that Alpine Securities Corporation will accept the previous-captioned account as successor custodian.
 Successor Custodian Authorized Signature _____ Date _____

E. Terms and Conditions

If this account is a qualified retirement account, I have amended the applicable plan so that it names Alpine Securities Corp as successor custodian. If this is an IRA, I hereby adopt or reaffirm my adoption of the Delaware Charter Trust and Guarantee Individual Retirement Plan.

Unless otherwise indicated in the instructions above, please transfer all assets in my account to Alpine Securities Corp. I understand that to the extent any assets in my account are not readily transferable, with or without penalties, such assets may not be transferred within the time frames required by NYSE Rule 412 or similar rule of the NASD or other designated examining authority, as fractional shares of stock are nontransferable, any and all fractions shares will be liquidated by the delivering firm upon the transfer of the whole shares. The delivering firm may or may not charge a fee for these liquidations.

Unless otherwise indicated in the instructions below, I authorize you to liquidate any nontransferable proprietary money market fund assets that are part of my account and transfer the resulting credit balance to successor custodian. I authorize you to deduct any outstanding fees due from the credit balance in my account. If my account does not contain a credit balance in the account is insufficient to satisfy any outstanding fees due, I authorize you to liquidate the assets in my account to the extent necessary to satisfy that obligation. If certificates or other instruments in my account are in your physical possession, I instruct you to transfer them in good deliverable form, including affixing any necessary tax waivers, to enable the successor custodian to transfer them in its name for the purpose of sale, when and as directed by me. I understand that upon receiving a copy of this transfer instruction, you will not accept any other orders from me to purchase or sell securities and that you will cancel all open orders for my account on your books.

I affirm that I have destroyed or returned to you credit/debit cards and/or unused checks issued to me in connection with my securities account.

Disposition of money market fund assets other than liquidation and transfer: Alpine will not accept or honor any oral or written instructions from you to

purchase or sell securities with the proceeds of the cash and/or transferred securities prior to Alpine's actual receipt of your assets and the completion of the transfer process. You may initiate orders relating to the cash and/or transferred securities only after the assets have been received by Alpine and the transfer process has been completed. You are responsible for monitoring your account to determine when the transfer process has been completed and the cash and/or securities have arrived at Alpine.

Important: In order to transfer this account, a copy of your latest statement is required and must be attached.

For all transfers from a traditional IRA to a Roth IRA

A conversion from a traditional IRA to a Roth IRA is a taxable distribution that requires a federal and/or state tax withholding election. **Taxes cannot be withheld when using this form to transfer your traditional IRA from another institution to a Roth IRA. You understand that by using this form to transfer your traditional IRA to a Roth IRA, you are electing to have no tax withholding from your traditional IRA.**

You further certify that you understand that you may only convert your existing traditional IRA to a Roth IRA in a year during which your adjusted gross income (AGI) or the AGI of your spouse and yourself (if you file a joint tax return) is \$100,000 or less.

Important Tax Withholding Notice

Distributions from your IRA are subject to federal (and possible state) income tax. The IRS requires withholding on the distribution unless you elect to have no income tax withheld. Even if you elect in writing not to have tax withheld, you are liable for payment of income tax on the taxable portion of your distribution. You may also be subject to tax penalties under the estimated tax payment rules if your withholding and payment of estimated tax, if any, are not adequate. You may wish to consult your tax advisor or IRS Publication 590 concerning your withholding election.

F. Delivery Instructions (for Alpine use only)

Receiving Firm Name and Address

Alpine Securities Corp, 440 East 400 South, Salt Lake City, UT 84111. All deliveries MUST include client name and Alpine account number

All DTCC-Eligible Securities

Deliver to DTCC 8072, Code 040. All deliveries MUST include client name and Alpine account number.

Dividend Reinvestment or Closed-End Mutual Funds

Issue a certificate for all whole shares, liquidate all fractional shares and discontinue dividend reinvestment. All deliveries MUST include client name and Alpine account number.

Liquidate Money Funds and Transfer Cash According to Instructions Listed in the Sections Titled "Fed-Wire Monies" or "Forward Checks"

All deliveries MUST include client name and Alpine account number.

Fed-Wire Monies

Wire to: Wells Fargo Bank, San Francisco, CA; ABA# 121000248; FBO: Alpine Securities Corp, A/C# 0540101979
For the account of _____
Alpine A/C # _____
All deliveries MUST include client name and Alpine account number.

Forward Checks

Alpine Securities Corp, 440 East 400 South, Salt Lake City, UT 84111. All deliveries MUST include client name and Schwab account number.

"ACAT" Mutual Fund Registration Instructions

Alpine Securities Corp, 440 East 400 South, Salt Lake City, UT 84111.
Dividend & Capital Gains Option: Reinvest Deposit to New Plan. All deliveries MUST include client name and Alpine account number.